Population Estimates for 2017

Small decline is the first since the late 1980s

By EDDIE HUNSINGER

A laska's total population declined in 2017 for the first time since the late 1980s. The decline was small, however, at 0.4 percent, and the total population estimate hasn't changed much over the last four years. (See Exhibit 1.) Even with a steady total count, though, major changes in age structure and regional distribution are always happening beneath the surface.

Births, deaths, and migration

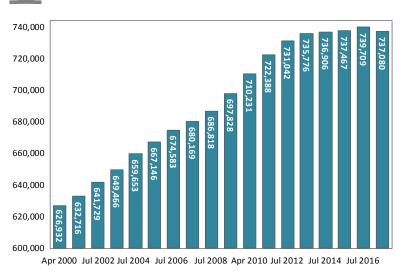
The population changes through births, deaths, and migration — and all three have shifted in recent years. Alaska had 10,786 births from July 2016 to July 2017, and the number of births has declined slightly in the last few years. (See Exhibit 2.) Deaths increased some, as expected, to 4,530 and will continue to rise with the aging of the population. Because births have gone down

and deaths have gone up, natural increase (births minus deaths) is declining. Until 2017, natural increase more than offset migration losses, keeping the total population growing.

This was the fifth year in a row of net migration losses (in-migration minus out-migration), the longest on record for Alaska and capped off by a particularly large net drop of 8,885. (See Exhibit 3.) That loss was big

Total Population Declines in 2017





Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

because out-migration rose and in-migration fell. The number of people who move away hasn't changed much over the past few years, staying around 45,000 to 50,000 annually. The number moving into the state has changed more, down to about 40,000 from its peak of nearly 50,000 in 2013.

Since 1990, Alaska's net migration has usually hovered around zero, plus or minus 8,000, which means the characteristically large flows in and out have been roughly equal. A few other years stand out besides 2017 — our losses were much larger in the 1980s, and between 2009 and 2010, Alaska had a net migration gain of more than 8,500.

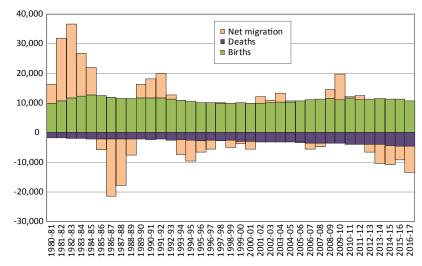
Note that net migration around zero isn't always typical for states. For some it's consistently positive (Nevada, Arizona, Washington, and Colorado), while others sustain long periods of net loss (such as Michigan and Illinois).

Alaska has one of the highest rates of population turnover from migration in the country due to our young population, unique mix of industries, and large military presence. For an in-depth look at migration and its history in Alaska, see page 4.

Shift to an older Alaska

Although births, deaths, and migration all affect the population's age structure, most of the shift to an older population is simply people aging into the next age group.

Components of Population Change Alaska, 1980 to 2017



Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

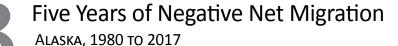
> Alaska's working-age population — ages 18 to 64 — declined for a fifth consecutive year in 2017 due to net migration losses and the large baby boomer cohort reaching retirement age. The working-age population peaked in 2012, at 478,157, and declined to 465,687 by 2017, a nearly 3 percent drop.

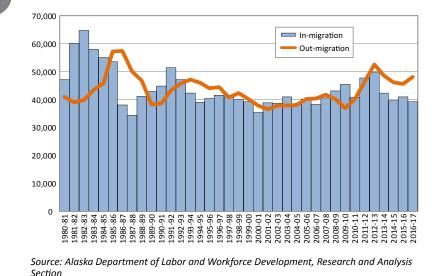
Many baby boomers, those born between 1946 and 1964, moved to Alaska in the 1970s and 1980s with

construction of the Trans-Alaska Pipeline and the state's resulting economic growth. The state's senior citizen population has increased rapidly as boomers reach 65. (See Exhibit 4.) Alaska's 65-plus population increased by more than 3,500 from 2016 to 2017, to 82,686 people.

Current data for other states aren't available yet, but Alaska had the fastest-growing senior population in the United States from 2010 to 2016, and its 44 percent growth was twice the national average. Seniors still make up a smaller share of Alaska than any other state, though, at 10.4 percent in 2016 compared to 15 percent nationwide. Utah was a close second at 10.5 percent.

ALASKA ECONOMIC TRENDS





Alaska's 20-to-39 year old population — ages when many people start careers and families — increased markedly between 2010 and 2015, from 203,377 to 215,897. That growth ended after 2015, partly because of aging, and the young adult population fell slightly in 2016, to 215,761. In 2017, it dropped to 214,328.

The number of children in Alaska has remained fairly steady for the past two decades, declining slightly in 2017. Alaska had 188,707 children from newborn to age 17 in 2017, down by just 692 from the year before.

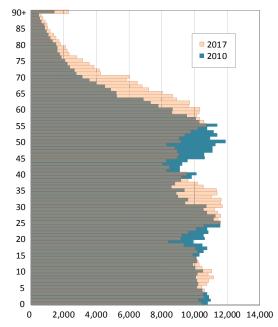
Most places lost population

By area, the Matanuska-Susitna Borough remains the fastest-growing in the state, adding 1,612 people over the year to reach 104,166 in 2017. (See Exhibit 5.) Of that growth, 854 came from natural increase (1,436 births minus 582 deaths). Mat-Su was also one of the few areas to gain population through net migration, and its net migration increase of 758 would have been even higher without the closure of Palmer Correctional Center, which housed about 400 inmates.

Otherwise, population decreases spanned most of the state. Anchorage's total population fell by 1,454, to 297,483. The city peaked at 300,880 people in 2013. While Anchorage's 65-and-older population continued to increase, topping 30,000, its 18-to-64 year old population — working ages — was down for the fourth year in a row. That age group peaked at 198,666 in 2013, then declined to 192,164 by 2017.

The Fairbanks North Star Borough's net migration loss was 2,334 and its natural increase was 1,118, bringing the total population down to 97,738 in 2017. That remains slightly higher than its population at the 2010 Census (97,581). Fairbanks has a relatively young population due to its military bases and university, though, and economists also expect growth in coming years from two new F-35 squadrons at Eielson Air Force Base.

Juneau's population also remains above its 2010 Census count, but 2017 was the capital city's fourth consecutive year of net migration losses and its second year of total population decline. Juneau's population decreased by 454, and the Southeast Region as a whole declined by 912. Shift to An Older Population Alaska, 2010 and 2017



Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

After net migration gains in 2015 and 2016, the Kenai Peninsula's net migration turned negative (-283) in 2017 and its population dropped by 25 people, to 58,024. Kodiak Island Borough's population also declined a bit, from 13,560 in 2016 to 13,287 in 2017. Kodiak had 13,592 people in the 2010 Census.

The Prince William Sound and Copper River Basin areas that make up the Valdez-Cordova Census Area decreased by 112 people, to a total of 9,387 — this was also lower than in 2010, when the area had 9,639 people.

Remote Western and Northern Alaska's population levels remained fairly steady, with their modest migration losses nearly balanced by natural increase. The Northern Region — including the North Slope Borough, Northwest Arctic Borough, and Nome Census Area — lost 103 people between 2016 and 2017, for a total population of 27,705. In all, Southwest Alaska's population decreased by 71 people over the year, to 42,202 — up from 40,649 in 2010.

Eddie Hunsinger is state demographer for Research and Analysis in Anchorage. Reach him at (907) 269-4960 or eddie.hunsinger@ alaska.gov.

Area Southwest Interior Gulf Coast Anchorage/Mat-Su Alaska Southeast Vorthern Skagway Denali Bethel **Aleutians East** Wrangel Sitka Northwest Arctic North Slope Nome Valdez-Cordova Matanuska-Susitna Anchorage Dillingham Bristol Bay Aleutians West P of Wales-Hyder Ketchikan Gateway Yukon-Koyukuk SE Fairbanks Fairbanks N Sta Kenai Peninsula Kusilvak Yakutat Petersburg Juneau Hoonah-Angoon Haines Kodiak Island Lake and Peninsula 2010 TO 2017 April 2010 Census 112,021 291,826 710,231 380,821 13,477 3,203 31,275 71,664 26,445 97,581 55,400 88,995 40,649 9,492 13,592 78,631 17,013 7,523 9,430 9,639 7,459 1,631 5,561 3,141 2,369 8,881 6,172 2,149 2,508 5,588 7,026 1,826 4,847 662 896 997 July 2011 July 2012 Estimate 295,719 722,388 112,835 387,399 91,680 32,328 73,582 26,930 98,234 56,530 80,216 41,426 17,442 13,720 9,575 9,718 5,658 9,838 13,848 5,529 3,146 9,023 2,610 7,637 1,836 1,024 2,408 6,449 3,290 2,149 7,107 4,933 7,675 1,677 641 964 Estimate 298,334 100,664 115,397 391,986 731,042 93,652 27,274 80,576 17,560 41,641 32,689 74,168 13,993 56,633 13,878 9,710 9,852 5,677 4,974 5,622 9,065 3,251 2,200 7,712 1,856 9,950 3,146 2,444 6,456 2,607 7,200 7,675 1,680 621 957 786 July 2013 July 2014 Estimate 114,515 300,880 735,776 396,689 74,297 27,541 99,985 56,850 80,479 95,809 17,865 13,826 32,915 13,810 42,255 9,869 7,942 1,700 5,645 9,051 6,540 3,198 2,179 2,534 7,808 9,864 5,647 1,798 9,819 5,022 3,148 2,455 7,085 618 933 86 Estimate 300,197 736,906 113,067 398,35 33,020 27,528 98,779 57,431 80,863 98,154 74,518 13,872 3,207 13,827 18,084 42,579 9,986 9,732 7,810 6,983 5,516 9,605 2,141 5,616 2,415 9,085 6,558 1,789 8,085 1,687 5,070 3,093 1,038 2,550 944 632 July 2015 July 2016 Estimate 298,799 737,467 398,768 112,905 74,371 27,828 81,038 99,969 42,557 13,813 3,185 33,145 10,058 98,727 13,795 57,707 9,887 5,491 18,198 8,922 6,536 2,177 2,493 7,883 1,790 8,204 1,677 5,534 3,047 6,897 9,536 5,010 2,445 1,045 610 88 Estimate 298,937 113,202 739,709 401,49 102,554 32,723 73,827 10,070 27,808 98,954 13,560 58,049 81,108 18,121 42,273 13,749 3,177 8,200 1,642 4,954 2,999 2,456 8,914 6,491 2,188 2,466 7,937 9,801 5,444 6,921 1,883 9,499 5,481 1,069 20 876 **July 2017** Estimate 297,483 111,911 104,166 401,649 737,080 97,738 80,698 72,915 27,705 18,127 42,202 13,754 3,147 32,269 10,006 13,287 58,024 9,849 5,351 4,925 8,208 1,721 5,357 2,977 2,387 1,087 8,748 6,390 2,122 2,459 7,850 6,973 1,849 9,387 887 552 2010-17 Natural Increase* 51,949 21,964 9,624 28,196 2,336 4,417 1,495 2,788 1,010 1,157 3,046 8,868 2,245 3,878 6,232 1,144 492 1,242 132 136 55 228 215 134 554 879 202 472 489 24 5 53 82 88 13 ~ 2016-17 2010-17 2016-17 2010-17 2016-17 6,256 2,505 3,359 1,118 1,191 854 306 386 6 6 170 35 47 22 22 6 276 137 100 149 50 19 258 457 65 134 165 22 17 12 4 4 -25,100 -16,307 Net Migration* -1,537 -1,786 8,939 -7,368 -2,864 -1,449 -1,811 -1,222 -8,711 -9,734 -340 -643 -741 -219 -148 -190 -439 -361 -501 -277 -414 -134 -683 -460 -525 379 -493 -42 89 -80 -56 -59 J ω -8,885 -3,959 -1,188 -2,334 -2,482 -3,201 -112 -105 -213 -188 -624 -177 -300 -141 -658 -30 -47 -78 <u>+</u> -224 52 -489 '38 -407 -283 -867 758 -10 -157 57 -28 -48 -65 8 N 26,849 15,17 5,657 20,828 2,624 2,067 -110 -133 1,260 1,114 -110 -204 -164 1,553 119 218 994 277 -56 -49 419 327 514 -237 23 157 -53 -110 -252 -305 Pop Change -27 749 90 18 -2,629 -1,216 -1,291 1,612 -1,454 -101 -30 -912 -7 -103 -112 -166 -454 -93 -273 -71 -22 -124 6 6 11 -29 -29 79 410 158 **'**34 -69 18 -66 -64 48 52 -25 2010-17 2016-17 Growth Rate (%) 0.87 -0.52 -0.24 -0.17 -0.27 0.60 0.73 -0.60 0.26 0.22 -1.61 -0.74 0.10 1.60 -0.21 0.48 0.28 0.43 0.24 0.59 0.64 0.02 -0.01 0.64 0.36 0.51 1.32 0.52 -2.50 -0.10 0.17 -0.37 -0.31 2.17 0.73 -1.40 -0.64 0.49 -1.10 -1.72 -1.82 -1.24 0.75 0.03 -1.88 -1.57 -0.95 -3.06 **-1.24** -0.28 -0.37 -1.15 -1.19 -2.03 -0.36 1.25 -0.59 0.10 4.70 -2.29 -0.74 -0.17 -2.85 0.04 -0.51 -0.49 1.67 -0.04 -7.33 1.56 0.04

Note: Vintage 2017. All numbers are based on 2017 geography.

*Natural increase equals births minus deaths, and net migration equals in-migrants minus out-migrants. Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section

ALASKA ECONOMIC TRENDS

Population of Alaska by Region, Borough and Census Area